

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China	Modern Dairy Holdin	gs Ltd.	
Date Submitted 04/8	/ 2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	eription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/ 2015

\sim	D C		C1
,	Prete	rence	Shares
<i>~</i> .	1 1010		Duales

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A	
Increase/ (decrease) during the month	477,429,132	N/A	N/A	N/A	
Balance at close of the month	5,304,767,883	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —			-		.	month
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
$\frac{60}{(17/11/2011)}$						
Ordinary shares	0	0	0	0	0	21 (12 250
Ordinary shares	U	U	U	U	0	31,613,358
(Note 1)						
3. Share Option						
Exercise Price						
HK\$3.38						
Scheme adopted						
on						
(5/6/2014)						
Ordinary shares	0	0	0	0		0 77,848,683
Ordinary snares	U	U	U	O		0 77,840,003
(Note 1)						
4.Share Option						
Exercise Price						
HK\$2.83						
Scheme adopted						
on						
(5/6/2014)	0	0	0	0	0	10,966,673
Ordinary shares						10,700,073
(Note 1)						
(11016 1)			Total A (Or	dinary shares)	0	
				erence shares)		-
			(Field	(Other class)		-
				(Other class)	1N/A	-
Total funds raised dur		trom exercise of				
options (State currenc	у)		HK\$ 0		<u>—</u>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B.

(Preference shares) $\frac{N/A}{N/A}$

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_				nary shares) Nil ence shares) N/A		_
				Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			\" " \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				N/A

For Main Board and GEM listed issuers

	Type of Issue			or want Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
						N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At State price : currency HK\$4.0	Issue and allotment date : (dd/mm/yyyy)	(20/07/2015)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	477,429,132	N/A

		F	or Main B	oard a	and GEM liste	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				N/A
						IV/A
		Class of shares issuable		_		
		(Note 1)				
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total E. (C	Ordinary ch	arec)	477,429,132	
			eference sh (Other o	ares)	N/A	- - -
Т	otal inamassa / (daamassa) in andinamy shansa da	wing the month (i.e. Total o	f A to E).	(1)	477,429,1	132
10	otal increase / (decrease) in ordinary shares du	iring the month (i.e. Total o	1 A to E).		N/A	
				(2)		
	otal increase / (decrease) in preference shares				N/A	
E		-			N/A	
	These figures should be the same as the relevan apital").)	nt figures under II above ('	'Movemer	ıts in	Issued Shar	re

Remarks (if any):
1. For details of issue of consideration shares, please refer to the Company's announcements dated 6 July 2015
and 20 July 2015 respectively.
Submitted by: WONG Kai Hing
Title.
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury additionised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.